

A. TO BE COMPLETED BY PATIENT

Referred by _____ New Patient Patient No: _____

PERSONAL INFORMATION:

Patient's Name: First _____ M.I. _____ Last _____

Address _____

Sex: Male Female Employed: Yes No Employer/School _____

Phone: Home (____) _____ - _____ Work (____) _____ - _____

Date of Birth _____ Social Security #: _____ - _____

Marital Status: Single Married Divorced Widowed Driver License #: _____

Name of person to be contacted in case of emergency _____

Relationship to patient _____ Phone (____) _____ - _____

HEALTH PLAN INFORMATION:

No. of Health Plans: One Two Three

Name of Health Plan _____

Insurance ID No. _____ Group No. _____

Relationship to Insured: Self Wife Husband Child Parent Other _____

Is health plan obtained through the employer? Yes No

If insured is other than patient please complete the following:

Insured's Name _____ Social Security #: _____ - _____ - _____

Sex: Male Female Date of Birth _____

Address (if different from the patient) _____

Employer _____ Phone (____) _____ - _____

Patient's Signature _____ Parent of Legal Guardian (if minor) _____

Witness _____ Today's Date _____

B. TO BE COMPLETED BY DOCTORS OFFICE

Type of Plan: Indemnity Plan PPO HMO POS IPA Other: _____

Payor's Name: As Plan's Name Other: _____

Eligibility Phone (____) _____ - _____ Effective Date: From ____/____/____

Mailing Address of Payor: As card Other: _____

Is the doctor in the Network? Yes No If not, Provider Relations Dept. #: (____) _____ - _____

Individual Deductible For 20 ____: \$ _____ Individual Satisfied Amount \$ _____

Percentage of coverage: ____% Co-pay \$ _____

Are there any exclusions and/or waivers? Yes No; If yes, please indicate _____

Notes: _____

Person Talked To _____ Name _____ Date ____/____/20____